



## Using QuickBooks® or Quicken® with Huntington (Direct Connect)

You can continue using QuickBooks® or Quicken® with Huntington through Direct Connect. As part of this transition, a few updates are required to keep your connection running smoothly.

### What you need to know

#### Before June 18, 2026

- Back up your QuickBooks® or Quicken® file.
- Download any transactions you want to keep.
- After the transition, some transaction history may no longer be available.

#### Beginning June 22, 2026

- Use your Huntington Online Banking credentials to set up a new connection in QuickBooks® or Quicken®.

#### About Direct Connect

- Direct Connect is available through Huntington Online Banking (PC Banking) and requires manual setup.
- Direct Connect is not available through Business Online.
- To get started, contact us at (877) 932-2265 or reach out to your Relationship Manager.
- Each business entity must have its own Huntington Online Banking profile.

#### Access and permissions

- Only the **primary online banking administrator** can set up Direct Connect with QuickBooks® Desktop or Quicken® Desktop.
- Additional team members can still work in QuickBooks® or Quicken® using the built-in user permissions, while the administrator maintains control of the bank connection.
- For help setting up users and permissions, visit Intuit® support resources.

#### Tip for the best experience

- Turn on **Financial Management Tools** in Huntington Online Banking: Log in, select **Profile**, then **Financial Management Tools**, toggle **On**, and save.

Additional instructions to support your transition are available in the documents linked below.

[Quicken Transition Instructions.pdf](#)

[QuickBooks Online Transition Instructions.pdf](#)

[QuickBooks Desktop Transition Instructions.pdf](#)

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