

Huntington Financial Advisors Product Sponsor Support

Huntington Financial Advisors (“HFA”) receives compensation in the form of marketing allowances from the investment products and advisory program managers on our platform, and their sponsors, advisors, and affiliates (collectively, “Investment Sponsors”). These payments support our marketing and training events for HFA representatives, as well as technology-related costs. HFA representatives are not compensated using these payments.

The typical amounts of marketing allowances we receive for various investment products we offer are shown in the table below. From time to time, these amounts may be higher or lower, and can be 0.00% depending on the particular Investment Sponsor or product.

Product Category	HFA Marketing Allowances (% of Customer Assets)
Fixed Annuities	0.05% - 0.25%
Indexed Annuities	0.10% - 0.25%
Variable Annuities	0.15% - 0.25%

The following Investment Sponsors provide a marketing allowance based on the sale of the following product(s):

	Fixed Annuities	Indexed Annuities	Variable Annuities
Corebridge Financial	X	X	X
Athene Annuity and Life Co.	X	X	
CUNA Mutual Group			X
Eagle Life Ins. Co.	X	X	
Equitable Life Ins. Co.			X
Forethought Life Ins. Co.	X	X	
MassMutual Ascend		X	X
Jackson National Life Ins. Co.			X
Lincoln National Life Ins. Co.			X
Nationwide Life Ins. Co.		X	X
New York Life Ins. Co.	X		
Pacific Life Ins. Co.		X	X
Sammons Financial Group Inc.	X		
Symetra Life Ins. Co.	X	X	
Transamerica Life Ins. Co.			X
Western & Southern Life Assurance Co.		X	

Investment Sponsors may also pay HFA an additional amount of up to \$8,500 to support HFA’s Circle of Excellence (“COE”), which recognizes top HFA representatives for consistently demonstrating a commitment to HFA’s customers. The following Investment Sponsors supported the 2022 COE:

American General Life. Ins. Co.	CUNA Mutual Group	Equitable (AXA)
Fidelity / National Fin. Services	Ocean Park Asset Management	



Investment Sponsors may also pay HFA up to \$50,000 annually to support an annual sales and product training symposium that is available to HFA representatives. The following Investment Sponsors supported the most recent annual symposium:

American General Life. Ins. Co.	AllianceBernstein	American Funds
Ash Brokerage	Athene Annuity and Life Co.	Beacon Capital Management
Black Rock	CUNA Mutual Group	Eagle Life Ins. Co.
Investnet	Equitable (AXA)	Federated Hermes
Fidelity / National Fin. Services	Franklin Templeton	Frontier Asset Management
Fund Evaluation	Global Atlantic	Great American Life Ins. Co.
Hartford Funds	InspereX	Investcloud
Jackson National Life Ins. Co.	Lincoln National Life Ins. Co.	National Western Life Ins. Co.
Nationwide Life Ins. Co.	Ocean Park Asset Management	Pacific Life Ins. Co.
Protective Life Ins. Co.	Russell Investments	Sage Advisory Services
Sammons Financial Group Inc.	Securian	SEI Investments Co.
SSI Investments	Symetra Life Ins. Co.	United Life Ins. Co.
Vanguard	Western & Southern Life. Co.	Wilshire

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Investment and Insurance products are: NOT A DEPOSIT • NOT FDIC INSURED • NOT GUARANTEED BY THE BANK • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • MAY LOSE VALUE

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